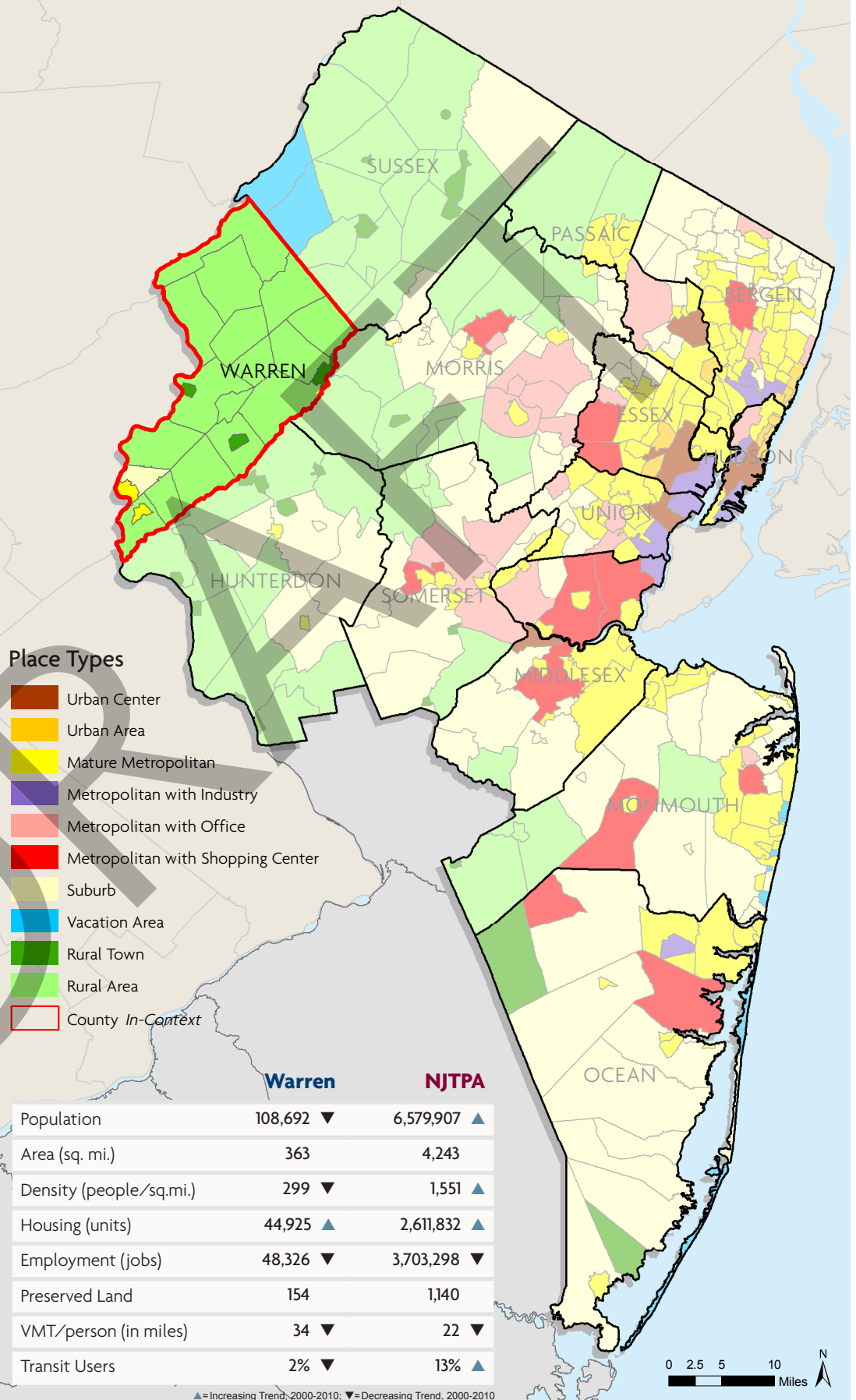
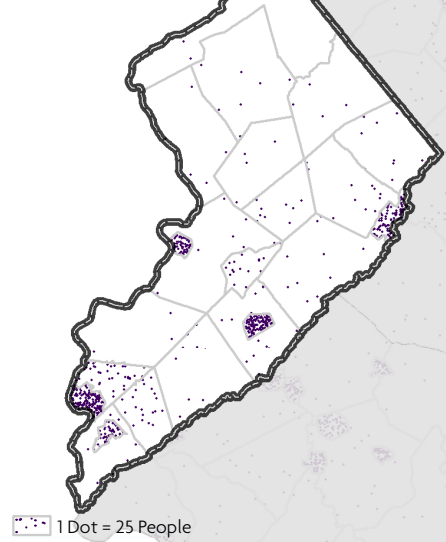


Warren County: In Context

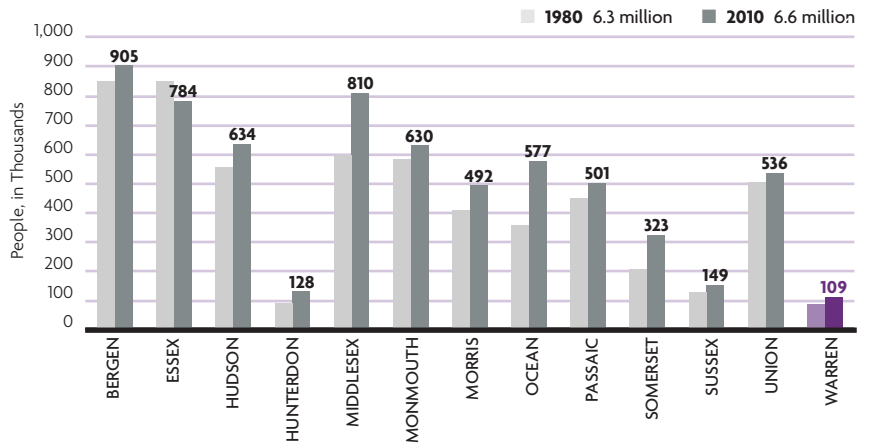


Population Density, 2010



U.S. Census Bureau, 2010

Population, NJTPA Region



Population 65 years and older **14%**
 People with disabilities **9%**
 Minority population **14%**
 Poverty rate **7%**

U.S. Census Bureau, 2010

Total Jobs: 48,326 (1% of the region)

Wage and salary workers 38,074
 Self-employed workers 10,252

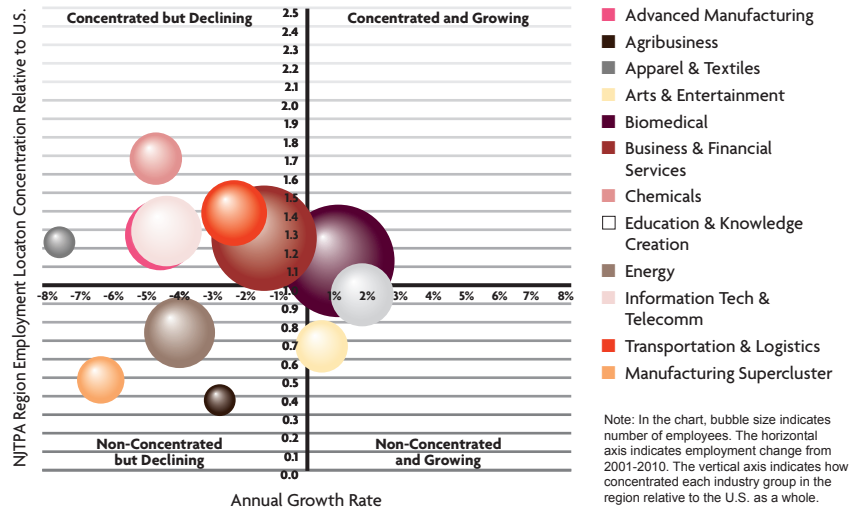
Top Warren Employers

RANK	TOP EMPLOYERS IN 2009	NUMBER EMPLOYEES	TREND
1	Retail trade	7,742	▼
2	Health care and social assistance	6,175	▲
3	Manufacturing	5,546	▼
4	Construction	2,780	▼
5	Other services, except public administration	2,574	▼
6	Accommodation and food services	2,469	▼
7	Professional, scientific, and technical services	2,263	▼
8	Administrative and waste management services	2,095	▼
9	Real estate and rental and leasing	1,985	▼
10	Transportation and warehousing	1,562	▲

▲=Increasing Trend, 2008-2009; ▼=Decreasing Trend, 2008-2009

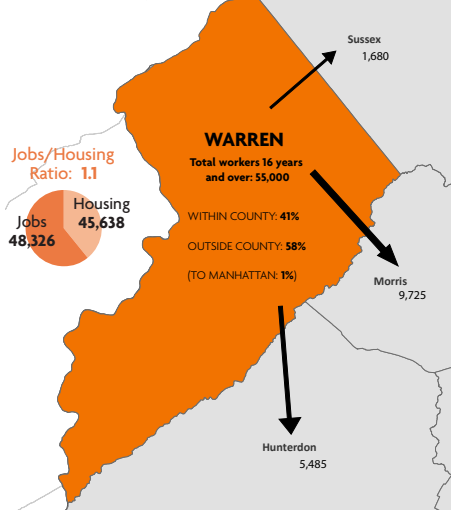
U.S. Bureau of Economic Analysis, 2009

NJTPA Region Key Industry Groups Analysis 2001-2010



U.S. Bureau of Labor Statistics, Quarterly Census of Employment & Wages (QCEW) and Purdue Center for Regional Development (cluster definitions), 2010

Commute to Work
 Total average daily commuters

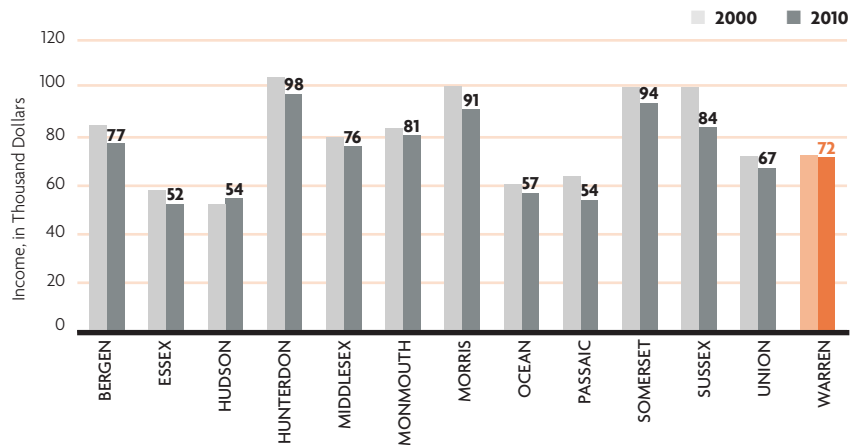


U.S. Census Bureau, 2009; U.S. Bureau of Economic Analysis, 2009

Census Transportation Planning Package, 2006-08

Median Household Income, NJTPA Region

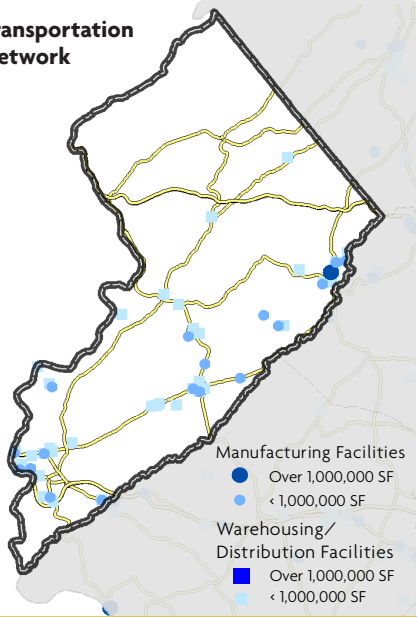
In 2010 inflation-adjusted dollars



U.S. Census Bureau, 2010

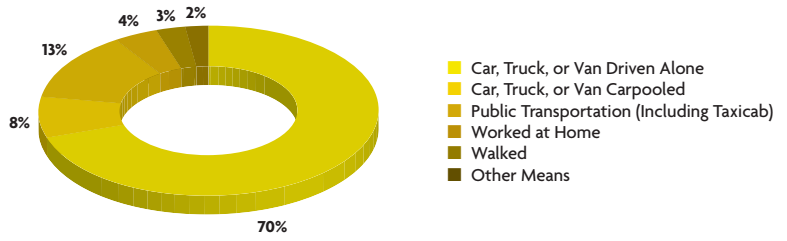
Transportation

Transportation Network



NJDOT, 2009; NJ Transit, 2011

Means of Transportation to Work, NJTPA Region



Average Time to Work
 Warren County: 36 minutes ▲
 NJTPA: 31 minutes ▲

U.S. Census Bureau, 2010

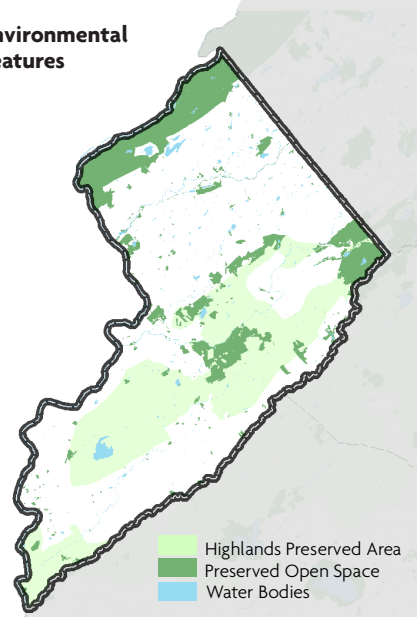
Vehicle Miles Traveled

NJTPA Region			Warren County		
2001	2005	2009	2001	2005	2009
132,927,432 ▲	144,813,766 ▲	144,379,326 ▼	4,027,870 ▲	3,896,256 ▲	3,698,574 ▼

NJDOT, 2009

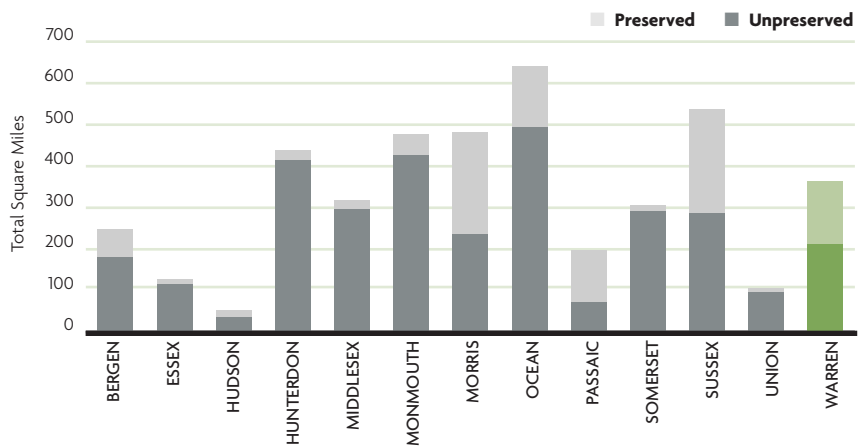
Environment

Environmental Features



NJDEP, Highlands, Meadowlands, & Pinelands, 2007; US Census, 2010

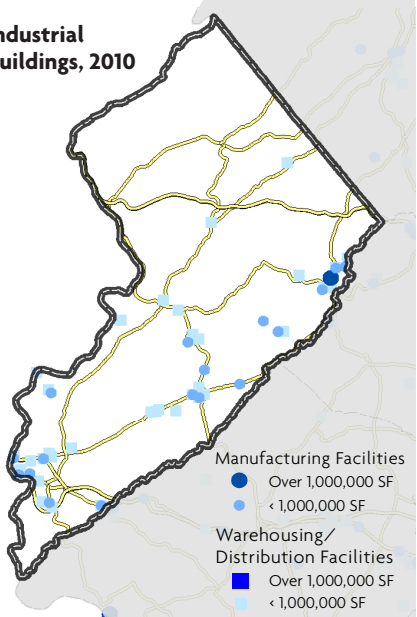
Preserved and Unpreserved Land, NJTPA Region



NJDEP, Highlands, Meadowlands, & Pinelands, 2007; US Census, 2010

Commodities

Industrial Buildings, 2010



CB Richard Ellis, 2011

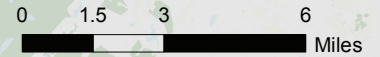
Top 5 Facilities By Inbound/Outbound, Tonnage, 2007

COMPANY NAME	CITY	INBOUND TONS
Hi-Tronics Designs Inc	Hackettstown	102,180
Gary W Gray Trucking Inc	Delaware	68,054
Rudolph Research Analytical	Hackettstown	40,673
ISE America Inc	Broadway	40,619
Mid Atlantic Express Inc	Hackettstown	38,121

COMPANY NAME	CITY	OUTBOUND TONS
Compac Corp	Hackettstown	174,298
Anchor Concrete Products	Phillipsburg	121,512
Precast Manufacturing Co	Phillipsburg	42,852
MCI Optonix Inc	Washington	37,634
Hunterdon Brewing Co	Phillipsburg	37,246

IHS Global Insight Freight Locator Database, 2007

Warren County



Land Use

- Developed Land
- Undeveloped & Unpreserved Land

Environment

- Highlands Preserved Area
- Preserved Open Space
- Water Bodies

Economic

- Major Employers (+50 Employees)

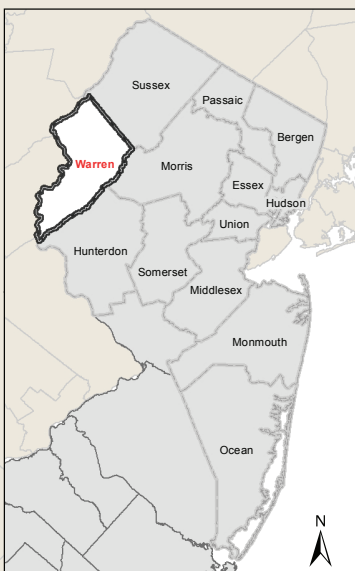
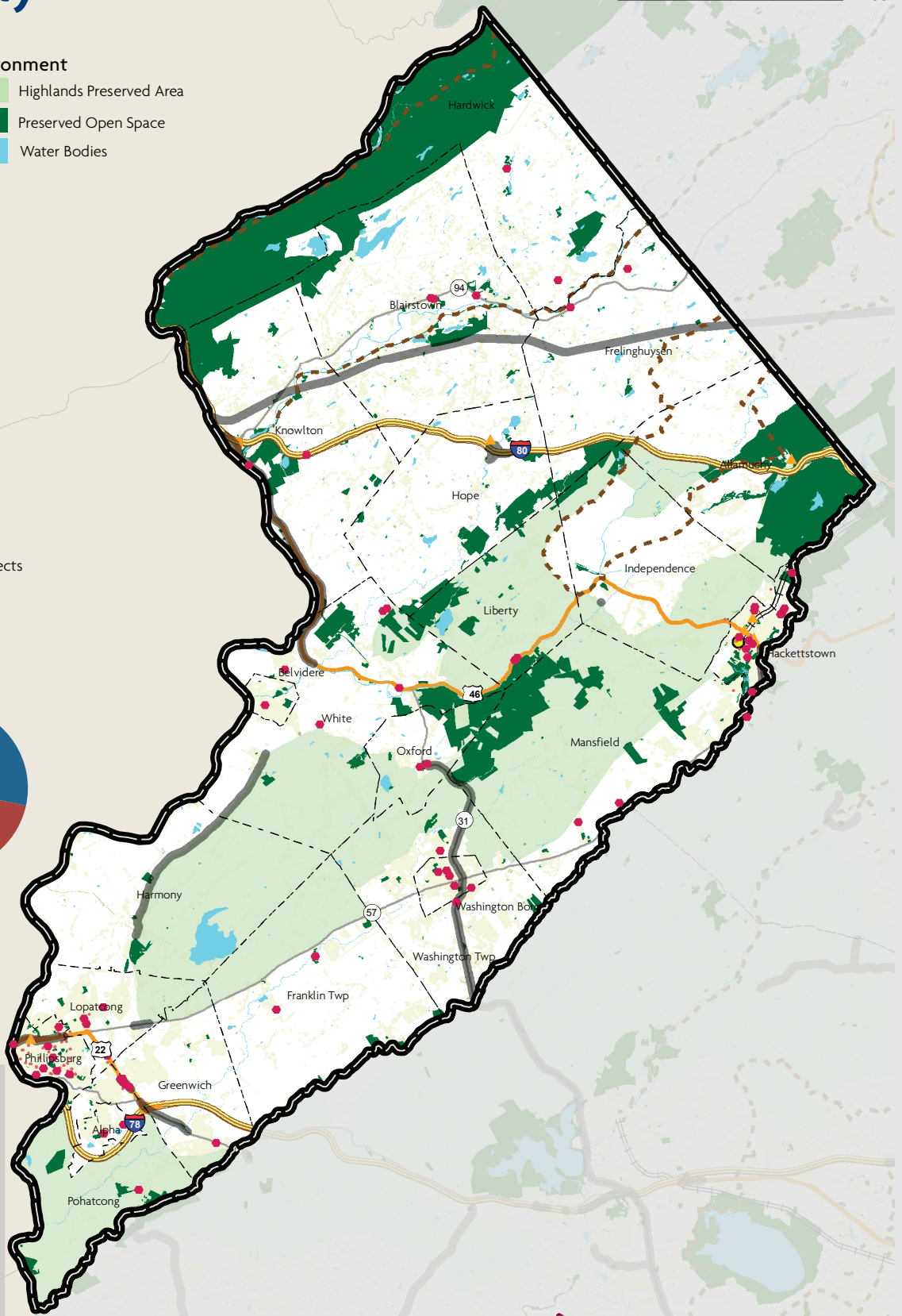
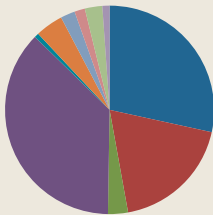
Transportation

- Bike/Pedestrian Path
- Interstate
- US Highway
- State Highway
- NJ TRANSIT Rail Lines
- NJ TRANSIT Rail Stations
- Park and Rides
- Bus Stops
- Airports

NJTPA Regional Transportation Investment

Transportation Improvement Projects

- Bridges (28.4%)
- Road Enhancement (18.7%)
- Road Expansion (3.1%)
- Transit Enhancement (37.1%)
- Transit Expansion (0.7%)
- Freight (4.3%)
- ITS (2.2%)
- TDM (1.6%)
- Safety (2.7%)
- Bike/Ped (1.1%)



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